

08th August, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 500259

NSE Symbol: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is further to our earlier intimation dated 11th July, 2025, wherein we informed that the Joint Petition filed by Lyka Exports Limited ("Transferor Company") and Lyka Labs Limited ("Transferee Company") in relation to the Scheme of Amalgamation was listed for hearing before the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") on 07th August, 2025.

We wish to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both Transferor and Transferee Company, has on 7th August, 2025 reserved its order for formal pronouncement stating "no objection" in due course. The company will separately make necessary disclosure once the NCLT order is formally pronounced.

A copy of the said order is enclosed herewith for your reference. The above information is also available on the Company's website at www.lykalabs.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

Kunal Gandhi
Managing Director & CEO
DIN: 01516156
Place: Mumbai

Encl.: As above



IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT - 2

ITEM No.210

C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 07/08/2025

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmistha Raval, Adv.
For the Respondent :
For the Income Tax : Ms. Bhumi Gandhi, Adv for Ms. Maithili Mehta, Adv

ORDER

Ld. RD and Income Tax Department appeared and submitted that they have filed their reply and that they have no objection. Ld. Counsel for the applicant submitted that a scheme was filed before and it was rejected with liberty given to file once again and she has made all compliances.

Order reserved.

sd -

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

sd -

CHITRA HANKARE
MEMBER (JUDICIAL)